

Transaction Information

Are you a U.S. citizen? Y N If No, what is your country of origin?:

Transaction Type: Purchase Refinance (CEMA) Refinance (Straight REFI)

Loan Purpose: Ground Up Rehab Cash-out Bridge Buyout

Lien Position: First Lien

If Purchase, What is Your Purchase Price?:

If Refi, Original Purchase Price: If Refi, Original Purchase Date:

Construction Budget:

Loan Request No. 1: (1st Lien)

Loan Request No. 2: (2nd Lien - construction)

Loan Term Request: 12 Months 24 Months Rental Program 3 Arm 5 Arm 7 Arm 10 Arm

“As is” Value: Final Value:

Desired Funding Date:

Is this a T.O.E.? Y N If Yes, what is the T.O.E. date?:

Is this a short sale/foreclosure/REO? Y N

Is there an assignment, flip, or sale of membership Units? Y N

If so, what is the amount?

Has an LLC for this transaction already been established? Y N

If yes, what is the entity name?

If this is a Refi, is your existing mortgage current? Y N

If this is a Refi, is title an entity? Y N

If this is a Refi, what is the existing debt?

Property Information

Address: City:..... State: County: Zip:

Asset Type:

Single Family Residential Commercial Mixed-Use Multi-Family Condo Other

___ Commercial Units ___ Commercial Units ___ Multi-family Units

___ Residential Units

Development Phase:

Full Renovation Repositioning Conversion Ground Up Construction Leasing

Occupancy:

Vacant Partially Occupied Fully Occupied Land

___ Acres

Investment Summary: (Please explain what you plan to do with the loan amount and the property)

.....

.....

Exit Strategy: (Please explain the long term plan for this project and the paying off of the loan)

Sell Refinance



Guarantor's Information

Borrower Name: Entity Name:.....

Address: City: State:..... Zip:.....

Phone: Fax:.....

*Approximate Credit Score: Email:

Are you a foreign national without a social security number? Y N

Have you ever been convicted of a felony? Y N

Are you currently in any lawsuits? Y N

Have you ever been prosecuted for SEC violations? Y N

Have you ever filed a bankruptcy? Y N

Have you ever defaulted on a loan? Y N

Do you have any outstanding judgments? Y N

Broker Information

Are you a licensed broker? Y N Broker Points:

Brokerage Firm: Agent Name:

Address: City: State: Zip:

Email: Phone:

How did you hear about us?

Advertisement Network Event Connected Investors Borrower Referral

Search Engine Media Other_____ Representative_____

Borrower Track Record

Are you a repeat borrower? Y N

What is the most recent project you closed with us? (Please give the address and project type):
.....

How many years have you actively invested in real estate?
.....

How many transactions has the borrower been involved with and how recent?
.....

What is the total dollar (\$) amount of the transactions?

<500K 500K - 2 MM 2MM+



Addendum to Application

Borrower Name:.....

Property Address:.....

Please list the last three real estate transactions you'd previously worked on/completed:

Property #1

Street Address.....City:..... State:..... Zip:.....

Purchase Price:..... Date.....Sales Price.....Date.....

Total Rehabilitation Cost:.....Days to Complete.....

Business Entity.....

Property #2

Street Address.....City:..... State:..... Zip:.....

Purchase Price:..... Date.....Sales Price.....Date.....

Total Rehabilitation Cost:.....Days to Complete.....

Business Entity.....

Property #3

Street Address.....City:..... State:..... Zip:.....

Purchase Price:..... Date.....Sales Price.....Date.....

Total Rehabilitation Cost:.....Days to Complete.....

Business Entity.....

Current Licenses Held

Real Estate Agent? Y N

State of Issue:.....Other:.....

Real Estate Broker? Y N

State of Issue:.....Other:.....

Contractor? Y N

State of Issue:..... Other:.....

License Number:.....

Borrower Signature.....Date.....



Refinance Transactions

Who currently holds title to the property? (Please provide a name)

.....

If LLC, are you the sole member? Y N

How long have you owned the property?

What is the reason for non-payment?.....

If you're in default, please explain:.....

Have you done any work to the property since owning it? Y N

If so, how much?

Short Sale Transactions

Has the short sale been approved? Y N

If so, when does it expire? Date _____

Assignment, flip, or sale of membership units

What is the consideration (\$) being paid for the flip?

Who is/are the entity (ies)/person(s) orchestrating the flip?

.....

Do you have a vested interest in that entity? Y N

What is it?

Buyer Attorney Information

Law Firm: Attorney:

Address: City: State: Zip:

Email: Phone:

Seller Attorney Information

Law Firm: Attorney:

Address: City: State: Zip:

Email: Phone:



Borrower Authorization

By signing this notice and continuing with the application process, you understand and agree that you are authorizing Clout Capital and its affiliates (“Clout Capital”) to obtain consumer reports and related information about you from one or more consumer reporting agencies, such as TransUnion, Experian, and Equifax.

You also authorize Clout Capital to verify information in your application, and you agree that Clout Capital may contact third parties to verify any such information.

Clout Capital may use your consumer reports to authenticate your identity, to make credit decisions, to administer the resale of Borrower Payment Dependent Notes (“BPDNs”) associated with your corresponding project investment, and for related purposes. You direct Clout Capital to provide on your behalf certain elements of your application, as well as consumer report information, but not including your tax identification number, to users of the website who are registered to use this information in making decisions whether to commit funds to purchase BPDNs. Such Member decisions, in turn, may assist Clout Capital in making decisions related to your loan. You also authorize Clout Capital to provide such information to Members in connection with the resale of BPDNs associated with your corresponding project investment.

You authorize Clout Capital to obtain consumer reports each time you request a corresponding project investment, during the processing or closing of a corresponding project investment to you, or at various times during the term of your corresponding project investment in connection with the servicing, monitoring, collection or enforcement of our rights or the resale or potential resale of any BPDNs associated with the loan.

“Clout Capital” or it’s affiliates (“the Company”) may obtain information about you from a consumer reporting agency for background check purposes. Thus, you may be the subject of a “consumer report.” The consumer report may contain information regarding your criminal history and/or motor vehicle records (“driving records”), and may also contain other background information about you. As such, the consumer report may bear upon your character, general reputation, personal characteristics, and/or mode of living.

ACKNOWLEDGEMENT AND AUTHORIZATION REGARDING BACKGROUND INVESTIGATION

I acknowledge receipt of the following documents: DISCLOSURE REGARDING BACKGROUND INVESTIGATION, A SUMMARY OF YOUR RIGHTS UNDER THE FAIR CREDIT REPORTING ACT, and ADDITIONAL STATE LAW NOTICES. I certify that I have read and understand those documents.”

Date: Title No.....

Borrower

Address:.....

.....

Borrower: SS# DOB:.....

Borrower: SS# DOB:.....

I hereby authorize and/or an agent working on behalf of Clout Capital to disclose any information regarding the property owner or property that may be material to a member’s decision in investing in the corresponding project investment on the Clout Capital platform.

By signing this authorization form, I agree to the release of any information requested.

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